


MANAGE ASSESSMENTS

This feature is released as a Public Preview.
Pre-GA products and features are available "as is" and might have limited support. For more information, please contact your TSC, your CSM, or go to [Support](https://docs.mandiant.com/home/mandiant-support-cases).
(<https://docs.mandiant.com/home/mandiant-support-cases>)

After you create or import Assessments, you can manage them from the **Assessments** list page. The actions menu allows you to do the following:

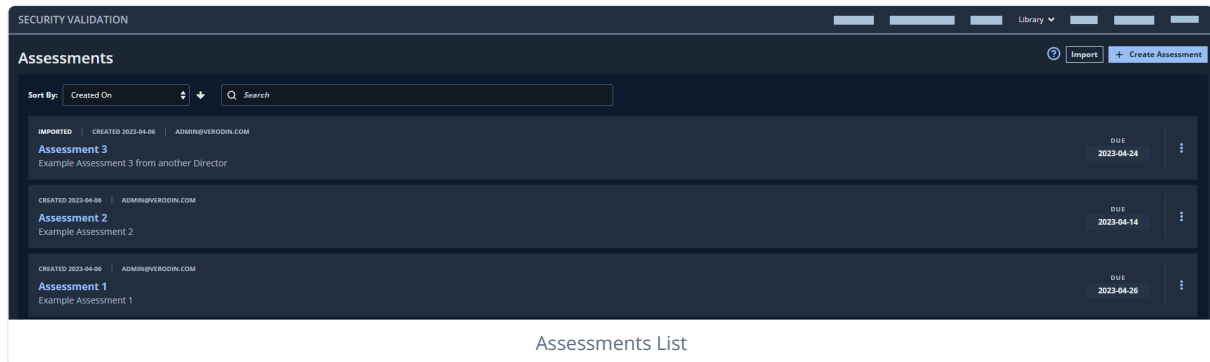
- View Assessments to access the details, run content in the Assessment, and view the results.
- Edit Assessments if you need to make any changes to an existing Assessment.

 Imported Assessments cannot be edited. In that case, you must clone the imported Assessment to make a new Assessment with different settings or content.

- Clone Assessments to create a copy of an existing Assessment from the list.
- Export Assessments so that they can be distributed to other users to include in the Director that they manage.
- Delete Assessments to clean up any unneeded entries.


View Assessments on the Director

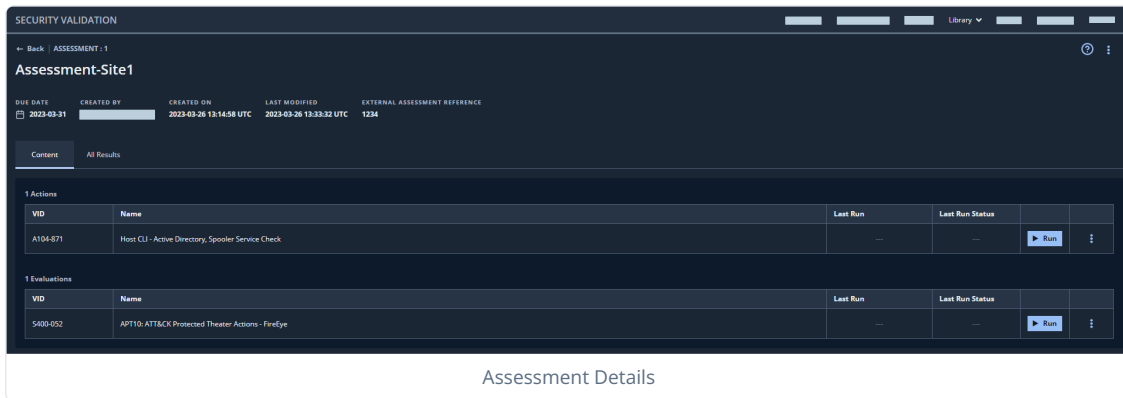
1. Go to **Library > Assessments**. The list of Assessments appears.



2. Optional: Click **Sort By** and choose another option if you want to rearrange how the Assessments are presented, for example, by due date or by who created them.


View Assessment Details

1. Go to **Library > Assessments**.
2. Select **more**  **> View** to open the details for a specific Assessment, including Due Date, Created By, Created On, Last Modified, and the External Reference. You can also run content and view Job results from the Assessment details.




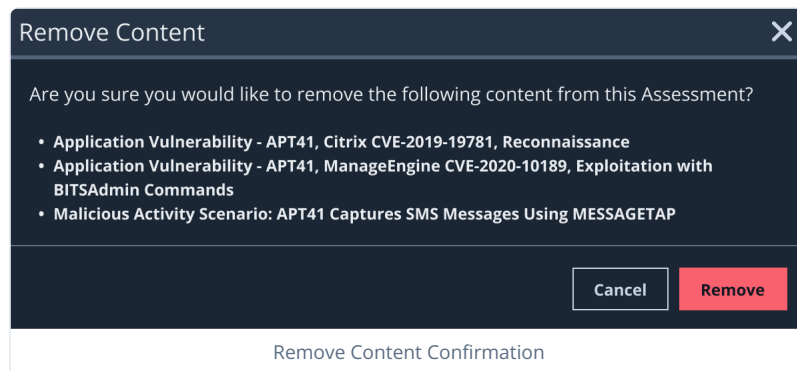
Edit Assessments

1. Go to **Library > Assessments**.
2. For the Assessment you want to edit, select **more > Edit**.

 If the Assessment was imported, the editing functionality is disabled. You must clone an imported Assessment and edit the cloned entry.

3. Make any changes you need to the Assessment and then select **Save**.

 If you're removing content from the Assessment, you'll see a prompt where you can confirm the removal.



Clone Assessments

1. Go to **Library > Assessments**.
2. For the Assessment you want to clone, select **more > Clone**.
MSV copies all of the associated metadata of the selected Assessment and opens it in the Edit view with a new name: **<original name> - Copy**.
3. Change any configuration parameters, as needed, such as the name, content, goals.
4. Select **Save**.

Export Assessments

1. Go to **Library > Assessments**.
2. For the Assessment you want to export, select **more > Export**.
The Assessment is exported as a JSON file and can be imported to another Director.

Delete Assessments

1. Go to **Library > Assessments**.

2. For the Assessment you want to delete, select **more** > **Delete**.
3. Confirm that you meant to take this action, and then select **Delete**.

Multisite Reporting settings

This feature is released as a Private Preview.
Pre-GA products and features are available "as is" and might have limited support. For more information, please contact your TSC, your CSM, or go to [Support](https://docs.mandiant.com/home/mandiant-support-cases) (<https://docs.mandiant.com/home/mandiant-support-cases>).

You can also do the following from the **Multisite Reporting Settings** page:

- Configure whether Assessments are pulled from other Directors to the one you're signed into.
- Change the frequency at which Assessments are pulled.
- Check the Assessment Import History.

For more information, see [Settings for Multisite Reporting](https://docs.mandiant.com/home/msv-msr-settings) (<https://docs.mandiant.com/home/msv-msr-settings>).